

STATE PROPERTY AND BUILDINGS COMMISSION

Tuesday, July 19, 2022, at 1:30 PM

<https://zoom.us/j/97354116607?pwd=TURHclo3MDFHRUxDSThIRTVQYmF0Zz09>

Meeting ID: 973 5411 6607 Password: Tjzqu2

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press

John Hicks
State Budget Director

2. Approval of Minutes – June 22, 2022
Attachment A (Minutes)

John Hicks

3. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of University of Kentucky General Receipts Bonds in one or more Series in an aggregate principal amount not to exceed \$171,260,000.
Attachment B (Resolution 2022-21)

Melissa Perry
Office of Financial Management

4. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation (the “Corporation”) of Student Loan Revenue Bonds Pursuant to one or more Indentures of Trust, supplements thereto and authorizing resolutions of the corporation, in an aggregate principal amount not to exceed \$370,000,000, to be issued as one or more Series and as any combination of Fixed Interest Rate or Variable Interest Rate, Senior or Subordinate, Federally Tax-Exempt or Federally Taxable and Publicly Offered or Privately Placed Bonds, the amendment of certain existing indentures of trust securing outstanding Bonds and the entry by the corporation into one or more new working Capital, Warehouse or Bridge Facilities or the amendment of one or more existing such Liquidity Facilities.
Attachment C (Resolution 2022-22)

Billy Aldridge
Office of Financial Management

5. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify

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Cabinet for Economic Development

and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to Todd County Fiscal Court on behalf of Novelis Corporation for \$1,000,000.

Attachment D (Resolution 2022-23)

6. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the City of Berea on behalf of Berea Development Corporation, Inc. DBA Berea Industrial Development Authority for \$500,000.

Attachment E (Resolution 2022-24)

7. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Healthcare Facilities Refunding Revenue Bonds, Series 2022, Carmel Manor, Inc. Project (the Carmelite System, inc. Obligate Group Guaranty) in one or more Series and in an aggregate principal amount not to exceed \$20,000,000 by the Kentucky Economic Development Finance Authority.

Attachment F (Resolution 2022-25)

8. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$22,000,000. (Crossings at South Park)

Attachment G (Resolution 2022-26)

9. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$25,000,000. (Gateway on Broadway)

Attachment H (Resolution 2022-27)

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10. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$31,000,000. (Churchill Apartments)
Attachment I (Resolution 2022-28)
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11. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$19,370,000. (Shawnee Apartments)
Attachment J (Resolution 2022-29)
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12. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$17,500,000. (The Path Off Cane Run)
Attachment K (Resolution 2022-30)
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13. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$8,500,000. (Yorktown Senior Housing)
Attachment L (Resolution 2022-31)
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14. Adjournment
John Hicks